

TO: WORKFORCE DEVELOPMENT COMMUNITY

SUBJECT: PY 2007 DISLOCATED WORKER ALLOCATION FORMULA

The purpose of this information bulletin is to provide the Dislocated Worker (DW) Sub-State formula allocation methodology for Program Year (PY) 2007. This new methodology is the result of recommendations submitted to the full State Board by the State Board's Administrative Committee, which was formed to assess the issues and alternatives surrounding the previous distribution of DW formula funds. On November 30, 2006, the full State Board approved the new DW formula methodology, which uses four factors weighted as follows:

Long -Term Unemployment Insurance (UI) Claims – 40 Percent  
Mid -Term UI Claims – 30 Percent  
Short -Term UI Claims – 10 Percent  
Long -Term Civilian Unemployment – 20 Percent

The new formula also includes a hold-harmless provision which ensures a Local Workforce Investment Area (LWIA) will receive no less than 90 percent of its average share from the prior two years. During the first year of transition to the new methodology, hold-harmless will be based upon each LWIA's average allocation share over the prior three years. Those LWIAs receiving more than 100 percent of its prior year allocation will be proportionately reduced in an amount to total the funds necessary to bring those LWIAs below the 90 percent hold-harmless level up to the 90 percent threshold.

Workforce Investment Act Information Bulletin [WIAB06-24](#), Public Comment – Recommended Dislocated Worker Allocation Formula Policy (October 16, 2006) discusses the new allocation methodology in more detail.

A chart is attached which displays the data gathered for all LWIAs in each of the four data factors. A separate chart is also attached which shows how each of the four factors would be weighted in the calculation of the DW formula. The chart further displays how the previous three years of allocations and the hold-harmless provision would factor into the calculation. These updated charts replace those distributed at the California Workforce Association meeting on March 9, 2007 in San Francisco. The data used to determine the previous years' allocation percentages have been revised to reflect the latest three years. This revision changed the hold-harmless calculation and

therefore changed the final allocation shares for several LWIAs. The attached data will be used to calculate the DW allocations this year.

If you have any questions about this bulletin, please contact Dave Rexus at [drexuis@edd.ca.gov](mailto:drexuis@edd.ca.gov) or (916) 654-8502.

/S/ BOB HERMSMEIER  
Chief  
Workforce Services Division

Attachments

**CALCULATING ALLOCATIONS FOR WIA DISLOCATED WORKER FUNDS BY LWIA PY07**

LWIA Name	Factor Data					
	Number of UI Claimants in Statewide Duration Categories <sup>[a]</sup>			Civilian Unemployment, Average 2005 & 2006	Percent of UI Claimants with 15+ Weeks Duration <sup>[a]</sup>	Long-term Civilian Unemployment
	Short Duration	Medium Duration	Long Duration			
Alameda County	19,174	15,488	21,020	21,625	56.7%	12,272
Anaheim City	4,877	3,340	4,662	8,101	54.4%	4,409
Carson, Lomita, Torrance	3,345	2,812	3,965	4,568	58.7%	2,679
Contra Costa	15,739	12,790	16,674	19,275	56.4%	10,870
Foothill	3,691	3,114	4,357	5,323	58.7%	3,126
Fresno	23,432	43,528	26,976	34,772	64.0%	22,259
Golden Sierra	10,530	9,347	9,334	12,688	54.9%	6,967
Humboldt	3,481	3,172	2,725	3,443	53.0%	1,825
Imperial	5,281	20,077	11,145	9,549	74.1%	7,074
Kern, Inyo, Mono	18,913	32,419	21,748	26,895	63.6%	17,114
Kings	3,707	7,319	3,864	4,879	61.1%	2,982
Long Beach City	7,567	6,594	8,329	13,208	57.0%	7,534
Los Angeles County	59,644	48,089	64,332	88,056	56.6%	49,851
Los Angeles City	63,586	57,122	71,180	105,304	57.8%	60,914
Madera	3,477	5,560	3,442	4,525	61.2%	2,767
Marin	2,811	2,476	3,528	4,810	59.6%	2,866
Mendocino	2,502	2,756	2,268	2,394	56.6%	1,354
Merced	6,707	13,532	6,820	9,508	61.8%	5,875
Monterey	10,240	24,977	11,818	14,855	67.1%	9,962
Mother Lode	4,990	6,238	4,874	4,085	58.4%	2,385
Napa	3,385	2,451	2,307	2,859	49.6%	1,417
NCC	8,198	13,088	7,098	10,068	57.8%	5,819
NoRTEC	16,333	21,693	15,380	18,469	58.5%	10,801
NOVA	7,284	6,333	9,261	10,327	59.3%	6,127
Oakland City	7,944	7,337	9,580	14,580	58.4%	8,512
Orange	29,140	20,840	31,695	40,328	56.4%	22,755
Richmond City	1,986	1,900	2,267	3,772	57.4%	2,166
Riverside	32,985	29,924	32,076	41,700	56.8%	23,685
Sacramento	27,281	22,798	24,892	31,695	54.4%	17,251
San Benito	1,643	2,582	1,345	1,862	53.6%	999
San Bernardino County	28,115	21,196	27,439	35,982	54.7%	19,686
San Bernardino City	3,792	3,118	3,721	5,467	55.2%	3,016
San Diego	48,494	35,175	46,882	61,957	54.6%	33,806
San Francisco	16,775	13,889	18,378	19,816	56.9%	11,274
San Joaquin	15,253	21,165	15,070	21,161	58.8%	12,438
San Jose - Silicon Valley	21,786	18,525	24,604	31,042	57.6%	17,865
San Luis Obispo	3,776	2,923	3,264	5,158	53.2%	2,746
San Mateo	10,527	8,271	11,591	14,639	56.9%	8,329
Santa Ana City	4,502	2,904	3,979	9,179	52.8%	4,844
Santa Barbara	5,988	6,801	5,257	8,894	56.8%	5,053
Santa Cruz	5,258	8,885	6,467	8,681	65.5%	5,688
SELACO	6,891	5,191	7,385	9,380	56.2%	5,274
Solano	9,198	7,855	8,501	10,857	54.7%	5,942
Sonoma	9,357	6,707	8,012	10,733	52.6%	5,648
South Bay	6,660	5,984	8,164	10,468	58.9%	6,161
Stanislaus	13,849	22,482	12,289	18,325	55.6%	10,192
Tulare	11,481	21,699	13,290	16,617	65.1%	10,824
Ventura	15,452	15,198	13,675	19,022	57.0%	10,842
Verdugo	5,411	4,484	5,894	7,246	57.4%	4,158
Yolo	3,685	4,574	2,996	4,925	57.3%	2,820
Sum	656,123	686,722	685,820	903,072		521,223

[a] UI claims data are based on all claimants whose benefit year ended in either 2005 or 2006. Each duration category contains approximately 1/3 of statewide claimants ordered by claim duration.

## CALCULATING ALLOCATIONS FOR WIA DISLOCATED WORKER FUNDS BY LWIA PY07

LWIA Name	Factor Shares & Weights <sup>[b]</sup>				Formula Allocation Percentage	Previous Years' Allocation Percentages			Average of Previous 3 Years Allocation Percentage	Hold Harmless Floor at 90% of 3-Year Average	Final Adjusted Allocation Percentage
	Short Duration (Weight = 10%)	Medium Duration (Weight = 30%)	Long Duration (Weight = 40%)	Long-term Civilian Unemployment (Weight = 20%)		PY 2006/07	PY 2005/06	PY 2004/05			
	Alameda County	2.92%	2.26%	3.06%		2.35%	2.67%	2.43%			
Anaheim City	0.74%	0.49%	0.68%	0.85%	0.66%	0.78%	0.62%	0.61%	0.67%	0.60%	0.66%
Carson, Lomita, Torrance	0.51%	0.41%	0.58%	0.51%	0.51%	0.52%	0.53%	0.57%	0.54%	0.49%	0.51%
Contra Costa	2.40%	1.86%	2.43%	2.09%	2.19%	2.05%	1.90%	1.82%	1.92%	1.73%	2.09%
Foothill	0.56%	0.45%	0.64%	0.60%	0.57%	0.56%	0.61%	0.61%	0.59%	0.53%	0.57%
Fresno	3.57%	6.34%	3.93%	4.27%	4.69%	4.32%	5.90%	6.56%	5.59%	5.03%	5.03%
Golden Sierra	1.60%	1.36%	1.36%	1.34%	1.38%	1.22%	0.84%	0.90%	0.99%	0.89%	1.24%
Humboldt	0.53%	0.46%	0.40%	0.35%	0.42%	0.39%	0.25%	0.28%	0.30%	0.27%	0.38%
Imperial	0.80%	2.92%	1.63%	1.36%	1.88%	1.13%	1.66%	1.81%	1.54%	1.38%	1.75%
Kern, Inyo, Mono	2.88%	4.72%	3.17%	3.28%	3.63%	3.16%	3.89%	4.14%	3.73%	3.36%	3.63%
Kings	0.56%	1.07%	0.56%	0.57%	0.72%	0.79%	0.74%	0.77%	0.77%	0.69%	0.72%
Long Beach City	1.15%	0.96%	1.21%	1.45%	1.18%	1.51%	1.70%	1.19%	1.47%	1.32%	1.32%
Los Angeles County	9.09%	7.00%	9.38%	9.56%	8.67%	9.95%	9.64%	8.96%	9.52%	8.57%	8.67%
Los Angeles City	9.69%	8.32%	10.38%	11.69%	9.95%	12.33%	12.66%	11.83%	12.27%	11.05%	11.05%
Madera	0.53%	0.81%	0.50%	0.53%	0.60%	0.53%	0.68%	0.75%	0.65%	0.59%	0.60%
Marin	0.43%	0.36%	0.51%	0.55%	0.47%	0.43%	0.33%	0.37%	0.38%	0.34%	0.43%
Mendocino	0.38%	0.40%	0.33%	0.26%	0.34%	0.22%	0.17%	0.22%	0.20%	0.18%	0.29%
Merced	1.02%	1.97%	0.99%	1.13%	1.32%	1.40%	1.32%	1.32%	1.35%	1.21%	1.32%
Monterey	1.56%	3.64%	1.72%	1.91%	2.32%	1.57%	2.14%	2.23%	1.98%	1.78%	2.19%
Mother Lode	0.76%	0.91%	0.71%	0.46%	0.72%	0.50%	0.25%	0.27%	0.34%	0.31%	0.58%
Napa	0.52%	0.36%	0.34%	0.27%	0.35%	0.27%	0.23%	0.20%	0.23%	0.21%	0.31%
NCC	1.25%	1.91%	1.03%	1.12%	1.33%	1.18%	1.18%	1.17%	1.18%	1.06%	1.28%
NoRTEC	2.49%	3.16%	2.24%	2.07%	2.51%	2.13%	1.44%	1.53%	1.70%	1.53%	2.21%
NOVA	1.11%	0.92%	1.35%	1.18%	1.16%	1.10%	1.43%	1.78%	1.44%	1.29%	1.29%
Oakland City	1.21%	1.07%	1.40%	1.63%	1.33%	1.72%	1.71%	1.72%	1.72%	1.54%	1.54%
Orange	4.44%	3.03%	4.62%	4.37%	4.08%	3.78%	2.98%	3.05%	3.27%	2.94%	3.78%
Richmond City	0.30%	0.28%	0.33%	0.42%	0.33%	0.44%	0.39%	0.39%	0.41%	0.37%	0.37%
Riverside	5.03%	4.36%	4.68%	4.54%	4.59%	4.11%	3.78%	3.78%	3.89%	3.50%	4.33%
Sacramento	4.16%	3.32%	3.63%	3.31%	3.53%	3.32%	3.27%	2.90%	3.17%	2.85%	3.39%
San Benito	0.25%	0.38%	0.20%	0.19%	0.25%	0.23%	0.22%	0.25%	0.24%	0.21%	0.25%
San Bernardino County	4.29%	3.09%	4.00%	3.78%	3.71%	3.71%	3.37%	3.15%	3.41%	3.07%	3.60%
San Bernardino City	0.58%	0.45%	0.54%	0.58%	0.53%	0.61%	0.56%	0.57%	0.58%	0.52%	0.53%
San Diego	7.39%	5.12%	6.84%	6.49%	6.31%	6.12%	5.09%	4.74%	5.31%	4.78%	5.94%
San Francisco	2.56%	2.02%	2.68%	2.16%	2.37%	2.46%	2.25%	2.46%	2.39%	2.15%	2.37%
San Joaquin	2.32%	3.08%	2.20%	2.39%	2.51%	2.60%	2.66%	2.62%	2.62%	2.36%	2.51%
San Jose - Silicon Valley	3.32%	2.70%	3.59%	3.43%	3.26%	3.51%	4.52%	5.41%	4.48%	4.03%	4.03%
San Luis Obispo	0.58%	0.43%	0.48%	0.53%	0.48%	0.46%	0.30%	0.28%	0.35%	0.31%	0.43%
San Mateo	1.60%	1.20%	1.69%	1.60%	1.52%	1.56%	1.45%	1.60%	1.54%	1.38%	1.52%
Santa Ana City	0.69%	0.42%	0.58%	0.93%	0.61%	0.91%	0.69%	0.61%	0.74%	0.67%	0.67%
Santa Barbara	0.91%	0.99%	0.77%	0.97%	0.89%	0.78%	0.61%	0.58%	0.66%	0.59%	0.80%
Santa Cruz	0.80%	1.29%	0.94%	1.09%	1.06%	0.92%	1.01%	1.06%	1.00%	0.90%	1.04%
SELACO	1.05%	0.76%	1.08%	1.01%	0.96%	1.03%	1.01%	1.00%	1.01%	0.91%	0.96%
Solano	1.40%	1.14%	1.24%	1.14%	1.21%	1.17%	1.10%	1.00%	1.09%	0.98%	1.16%
Sonoma	1.43%	0.98%	1.17%	1.08%	1.12%	1.00%	0.89%	0.91%	0.94%	0.84%	1.05%
South Bay	1.02%	0.87%	1.19%	1.18%	1.08%	1.17%	1.25%	1.12%	1.18%	1.06%	1.08%
Stanislaus	2.11%	3.27%	1.79%	1.96%	2.30%	2.74%	2.44%	2.34%	2.51%	2.25%	2.30%
Tulare	1.75%	3.16%	1.94%	2.08%	2.31%	1.98%	2.74%	3.04%	2.58%	2.33%	2.33%
Ventura	2.36%	2.21%	1.99%	2.08%	2.11%	1.91%	1.91%	1.87%	1.90%	1.71%	2.03%
Verdugo	0.82%	0.65%	0.86%	0.80%	0.78%	0.79%	0.79%	0.61%	0.73%	0.66%	0.76%
Yolo	0.56%	0.67%	0.44%	0.54%	0.54%	0.50%	0.37%	0.36%	0.41%	0.37%	0.49%
Sum	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	90.00%	100.00%

[b] Factor shares are LWIA data divided by the sum of data across all LWIA.