

## First Claim for Nonindustrial Disability Insurance (NDI)

**NOTE TO NDI APPLICANTS: KEEP THIS INSTRUCTION & INFORMATION JACKET FOR REFERENCE**

### To qualify for NDI benefits, you must be:

1. A California State government employee  
and
2. Unable to perform your job duties because of a non-work-related disability.  
(See "Nonindustrial Disability Insurance Provisions," DE 8502, for details.)

### How to complete the NDI claim form, DE 8501:

1. Have your Attendance Clerk or Payroll Officer complete Part A.
2. Complete all items in Part B when you have stopped working due to a disability.
3. Give this claim form to your physician/practitioner for completion of Part C. (If you are under the care of an accredited religious practitioner, ask your practitioner to complete and sign a "Practitioner's Certificate," DE 2502, available from any State Disability Insurance office.)
4. Advise your physician/practitioner that upon completion of the medical certificate the claim form should be forwarded **ONLY** to the NDI office indicated below.

**Note:** It is the employee's responsibility to see that this Claim and the Physician/Practitioner Certificate are filled out **COMPLETELY** and mailed to the Employment Development Department address listed below. If you do not understand this form, you may call the NDI office or call 1-866-758-9768. If any item is not completed on this form, it may be returned for completion and your benefit payment may be delayed.

If an authorized agent is filing for benefits for a **PHYSICALLY INCAPACITATED, MENTALLY INCAPACITATED, or DECEASED** claimant, contact the NDI office or call 1-866-758-9768 for the required forms and instructions.

**MAIL COMPLETED FORM TO:** State of California  
Employment Development Department  
N D I  
PO Box 2168  
Stockton CA 95201-2168

## Information Collection and Access

State law requires the following information to be provided when collecting information from individuals:

<b>Agency Name:</b> Employment Development Department (EDD)	<b>Title of Official Responsible for Information Maintenance:</b> Manager, EDD Disability Insurance Office
<b>Local Contact Person:</b> Manager, EDD Disability Insurance Office	<b>Address and Telephone Number:</b> PO Box 2168, Stockton, CA 95201-2168      1-866-758-9768
<b>Maintenance of the Information is authorized by:</b> California Unemployment Insurance Code, sections 2601 through 3272. California Code of Regulations, title 22, sections 2706-1, 2706-3, 2708.1-1, 2710-1. California Government Code, sections 19878 through 19886.2.	
<b>All information requested is mandatory. Consequences of not providing all or any part of the requested information:</b> <ul style="list-style-type: none"><li>• Failure to supply any or all information may cause delay in issuing benefit checks or may cause you to be denied benefits to which you are entitled.</li><li>• If you willfully make a false statement or representation or knowingly withhold a material fact to obtain or increase any benefit or payment, EDD will disqualify you from receiving benefits any/or services and may initiate criminal prosecution against you.</li><li>• EDD may require an independent medical examination to determine your initial or continuing eligibility.</li></ul>	
<b>Principal purpose(s) for which the information is to be used:</b> <ul style="list-style-type: none"><li>• To determine eligibility for nonindustrial disability insurance benefits.</li><li>• To be summarized and published in statistical form for the use and information of government agencies and the public. (Your name and identification will not appear in publications.)</li><li>• To be used to locate persons who are being sought for failure to provide child or spousal support.</li><li>• To be used by other governmental agencies to determine eligibility for public social services under the provisions of California Welfare and Institutions Code, division 9.</li><li>• To be used by EDD to carry out its responsibilities under the California Unemployment Insurance Code.</li><li>• To be exchanged pursuant to California Unemployment Insurance Code, section 322, and California Civil Code, section 1798.24, with other governmental departments and agencies, both federal and state, which are concerned with any of the following:<ol style="list-style-type: none"><li>(1) administration of an unemployment insurance program;</li><li>(2) collection of taxes which may be used to finance unemployment insurance or disability insurance;</li><li>(3) relief of unemployed or destitute individuals;</li><li>(4) investigation of labor law violations or allegations of unlawful employment discrimination;</li><li>(5) the hearing of workers' compensation appeals;</li><li>(6) whenever necessary to permit a state agency to carry out its mandated responsibilities where the use to which the information will be put is compatible with the purpose for which it was gathered; or</li><li>(7) when mandated by state or federal law. Disclosures under California Unemployment Insurance Code, section 322, will be made only in those instances in which it furthers the administration of the programs mandated by that Code.</li></ol></li><li>• Pursuant to California Unemployment Insurance Code, sections 1095 2714:<ol style="list-style-type: none"><li>(1) Information may be revealed to the extent necessary for the administration of public social services or to the Director of Social Services or his/her representatives;</li><li>(2) Claimant identity may be released to the Department of Rehabilitation.</li></ol></li><li>• Information shall be disclosed to authorized agencies in accordance with California Unemployment Insurance Code, sections 1095 and 2714.</li></ul>	
Under California Civil Code, section 1798.34, you have the right to inspect records maintained on you by the agency unless exempted as described on page C.	

California Civil Code, section 1798 (The Information Practices Act), imposes conditions on the gathering, maintenance, disclosure, and correction of personal information by public agencies.

1. **Right to inspect and correct:** California Civil Code, section 1798.34, gives you the right to inspect any personal records maintained about you by the Employment Development Department. Section 1798.34 also gives you the right to obtain a hardcopy of your file. Section 1798.35 permits you to request that the record be corrected if you believe that it is not accurate, relevant, timely, or complete.
2. **Exemptions:** Certain limited types of information that would generally be considered personal are exempt from disclosure to you:
  - (a) Medical or psychological records where knowledge of the contents might be harmful to the subject (Civil Code, § 1798.40);
  - (b) Records of active criminal, civil, or administrative investigations (Civil Code, § 1798.40);
  - (c) Names of individuals submitting letters of reference (Civil Code, § 1798.38).
3. **Appeal rights:** If you are denied access to records which you believe you have a right to inspect or if your request to amend your records is refused, you may file an appeal in writing with the EDD Disability Insurance Office whose address is shown on page B.

**Federal Privacy Act.** The Employment Development Department requires disclosure of Social Security account numbers on a mandatory basis to comply with California Unemployment Insurance Code, sections 1253 and 2627; with California Code of Regulations, title 22, sections 1085, 1088, and 1326; with Code of Federal Regulations, title 20, part 604; and with U.S. Code, title 8, §§ 1621, 1641, and 1642.

**Health Insurance Portability and Accountability Act.** Federal law requires that we obtain a separate authorization and signature that permits your physician/practitioner to provide medical information regarding your claim. EDD collects medical and health information in accordance with Code of Federal Regulations, title 45, part 164.

**What is Nonindustrial Disability Insurance?** Nonindustrial Disability Insurance (NDI) is a program funded by state government employers to provide partial wages to those state government employees not covered by State Disability Insurance who experience a loss of wages due to a non-work-related disability.

### **Coverage**

No employee contributions, enrollment fees, or medical examinations are required in order to be covered.

NDI benefits are available to permanent or probationary full-time, part-time, or intermittent employees in “compensated employment” (in pay status and not separated by a formal leave of absence) who are members of the Public Employees’ Retirement System (PERS) or the State Teachers’ Retirement System (STRS).

Permanent part-time and intermittent employees must have the equivalent of six monthly compensated pay periods of service in the 18 months immediately preceding the pay period in which the disability begins. Such employees are eligible on a prorated basis.

Employees of the California State University appointed half-time or more for one year of service or one academic year or more are also covered.

NDI coverage is also provided to employees who are excluded from collective bargaining and to full-time, permanent part-time, or intermittent officers or employees of the State Legislature who are not members of the civil service.

### **Eligibility**

NDI benefits are payable to covered employees who cannot perform their regular or customary work and suffer a wage loss because of a non-work-related mental or physical disability, including disability due to pregnancy.

There is a waiting period of either seven or ten days according to employment status and/or provisions of collective bargaining agreements. All or part of the waiting period may be waived under certain circumstances. Such circumstances include being confined in a hospital or nursing home or any circumstance specified in an applicable collective bargaining agreement.

Benefits are not payable:

- For any day of entitlement to temporary workers’ compensation benefits or industrial disability leave. EXCEPTION: If the weekly rate for such benefits is less than the weekly NDI rate, the difference can be paid.
- For any day wages are received in the form of sick leave, vacation, compensatory time off, or catastrophic leave.
- For any day Unemployment Insurance benefits are received.
- For any day on and after separation or retirement from state service. It is permissible to delay the effective date of a disability retirement until NDI benefits are exhausted.

**Retirement Credit.** You will not earn PERS or STRS service credit while you are receiving NDI. State employer contributions to your retirement account will not be made while you are receiving NDI. If supplementing or working while on NDI, contact CalPERS for information on retirement credit/contribution amounts.

### **Benefit Amounts**

NDI provides up to \$250.00 per week for 26 weeks (182 days). The weekly benefit amount and rules regarding use of leave credits vary according to employment status and/or collective bargaining agreement. Enhanced NDI benefits are provided to employees who participate under the State’s Annual Leave Program (ALP) in the amount of 50% of gross pay that may be supplemented with leave credits up to 100%.

State and federal taxes will be withheld from NDI benefits. Voluntary deductions such as health insurance premiums, credit union loans, savings accounts, bonds, parking fees, health insurance premiums, etc., will automatically be deducted from NDI benefits unless cancelled by the employee. If the employee continues health insurance premium deductions, the State’s employer contribution will also continue.

### **Benefit Payment Process**

The NDI office within the Employment Development Department (EDD) determines eligibility and authorizes benefit payments. The employer’s personnel office then must request the State Controller or paying agent to issue benefit payments to the disabled employee. Benefits are paid monthly.

Once benefits are authorized by NDI/EDD, inquiries concerning payment status, weekly rates, payment amounts, deductions, etc., should be directed to the employee’s attendance clerk or personnel office.

Questions concerning eligibility for benefits should be directed to the NDI office at 1-866-758-9768. Any determination of eligibility made by the NDI office may be appealed before an administrative law judge by writing to the NDI office to request a hearing.

### **Requirements and Responsibilities**

NDI claimants may be required to submit to an examination in order to determine physical or mental disability. Fees for such examinations are paid the State.

NDI claimants are responsible for filing claims promptly and accurately. It is a violation of the California Unemployment Insurance Code to willfully make a false statement or to knowingly conceal a material fact in order to obtain benefits.

# First Claim for Nonindustrial Disability Insurance (NDI)

**Attendance Clerk or Payroll Officer:**

Please complete Part A before giving or sending this form to the employee.

<b>Part A - Employer Information</b>					
<b>1. NAME OF EMPLOYEE (EE)</b>		<b>2. SOCIAL SECURITY NUMBER</b>		<b>3. POSITION NUMBER</b>	
FIRST	INITIAL	LAST			
<b>4. GENDER</b>		<b>5. OCCUPATION</b>		<b>6. CBID #</b>	<b>7. GROSS MONTHLY SALARY</b>
MALE      FEMALE					
<b>9. PERSONNEL TRANSACTIONS UNIT (PTU) OR SECTION RESPONSIBLE FOR EMPLOYEE'S PAYROLL DOCUMENTS</b>			<b>10. APPOINTMENT / TIME BASE STATUS (CHECK ALL THAT APPLY)</b>		
DEPARTMENT OR CAMPUS			PERMANENT/PROBATIONARY		
PTU OR SECTION			FULL TIME <span style="float: right;">YES NO</span>		
MAILING ADDRESS			PT/INT – DID EE HAVE EQUIVALENT OF 6 MONTHLY COMPENSATED PPS IN THE PAST 18 PPS?		
NAME OF PAYROLL SPECIALIST (PLEASE PRINT)			PERS/STRS MEMBER		
PUBLIC PHONE			LT – DOES EE HAVE THE RIGHT TO RETURN TO A PRIOR PERMANENT, FULL-TIME POSITION?		
EXTENSION			TAU – DOES EE HAVE THE RIGHT TO RETURN TO A PRIOR PERMANENT, FULL-TIME POSITION?		
FAX			CEA – DOES EE HAVE THE RIGHT TO RETURN TO A PRIOR PERMANENT, FULL-TIME POSITION?		
			LEAP – HAS EE SUCCESSFULLY COMPLETED THE TEMPORARY JOB EXAMINATION PERIOD?		
			SEASONAL		
			ANNUITANT		
			EMERGENCY		
			<b>11. DID EE LEAVE WORK BECAUSE OF SICKNESS, INJURY, SURGERY, OR PREGNANCY?</b> <span style="float: right;">YES NO</span>		
			IF "NO", PLEASE GIVE REASON (SEPARATION, LAYOFF, RETIREMENT, LOA, SUSPENSION, ETC.)		
<b>12. EXEMPT EE?</b>		<b>13. IS EE REQUIRED TO EXHAUST SICK LEAVE?</b>		<span style="float: right;">YES NO</span>	
YES      NO		IS EE ENROLLED IN THE ANNUAL LEAVE PROGRAM?			
<b>14. ADDRESS OR LOCATION WHERE EMPLOYEE ACTUALLY WORKS</b>			<b>15. FOR ANNUAL LEAVE PROGRAM (ALP) EMPLOYEES:</b> <span style="float: right;">YES NO</span>		
			IS EE SUPPLEMENTING NDI WITH ANNUAL LEAVE? .....		
			IF "NO", LEAVE CREDITS ARE TO BE PAID THROUGH (DATE)		
			<b>17. FOR NON-ALP EMPLOYEES:</b> <span style="float: right;">YES NO</span>		
			DID EE ELECT TO USE FULL LEAVE CREDITS, INCLUDING CATASTROPHIC LEAVE?		
			IF "YES", LEAVE CREDITS ARE TO BE PAID THROUGH		
<b>16. COMPLETED BY (PLEASE PRINT NAME)</b>		<b>18. WORKERS' COMPENSATION INFORMATION</b>			
DATE COMPLETED		IS EE ENTITLED TO RECEIVE OR HAS THE EE RECEIVED WORKERS' COMPENSATION TEMPORARY DISABILITY OR IDL FOR ANY DAY AFTER THE LAST DAY PHYSICALLY WORKED SHOWN ABOVE? <span style="float: right;">YES NO PENDING</span>			
SIGNATURE		IF "YES", PROVIDE PERIODS PAID FROM TO			
PUBLIC PHONE		FOR WHAT BODY PARTS?			
EXTENSION		FOR WHAT DATE OF INJURY?			
FAX		<b>19. HAS EE RETURNED TO WORK?</b> <span style="float: right;">YES NO</span>			
		IF "YES": PART TIME FULL TIME GIVE DATE(S)			
<b>NOTE TO EMPLOYER:</b>			<b>20. CSUS EMPLOYEES ONLY</b> <span style="float: right;">YES NO</span>		
While the NDI office determines the period of eligibility and authorizes payment on claims, your personnel office has the responsibility for requesting payment from the State Controller.			EE APPOINTED FOR ONE YEAR OF SERVICE OR ONE ACADEMIC YEAR OR MORE? ACADEMIC EMPLOYEE? .....		
			IF "YES", SHOW 10/10 10/12 12/12		
			AND THE DESIGNATED SUMMER PERIOD OR QUARTER OFF DATES:		
			IF EE IS RECEIVING CATASTROPHIC LEAVE, IS IT SUPPLEMENTING NDI? .....		

**NDI Applicant:** Please complete all items below after you have stopped working due to disability.

<b>Part B - Claim Statement of Employee</b>					
<b>1. PLEASE RE-ENTER YOUR SOCIAL SECURITY NUMBER:</b>				<b>3. DATE OF BIRTH</b>	
<b>2. YOUR MAILING ADDRESS</b>					
STREET, PO BOX, OR RFD		APT. NO.	CITY	STATE	ZIP CODE
<b>4. YOUR HOME ADDRESS (IF DIFFERENT FROM MAILING ADDRESS)</b>			<b>5. OTHER NAME(S) USED</b>		<b>6. OCCUPATION</b>
<b>7. WHAT WAS THE FIRST DAY YOU WERE TOO SICK TO WORK, EVEN IF IT WAS A SATURDAY, SUNDAY, HOLIDAY, OR NORMAL DAY OFF?</b>			<b>8. WHAT WAS THE LAST DAY YOU WORKED BEFORE THIS DISABILITY?</b>		
MONTH / DAY / YEAR			MONTH / DAY / YEAR		
<b>9. DID YOU STOP WORK BECAUSE OF SICKNESS, INJURY, SURGERY, OR PREGNANCY? .....</b> YES NO					
<b>IF "NO", PLEASE EXPLAIN:</b>					
<b>10. WAS THIS DISABILITY OR ANY OTHER DISABILITY DURING THIS CLAIM PERIOD CAUSED BY YOUR WORK? .....</b> YES NO					
HAVE YOU FILED A CLAIM FOR WORKERS' COMPENSATION? ..... YES NO					
IF "YES", PLEASE PROVIDE THE FOLLOWING INFORMATION:					
NAME OF WORKERS' COMPENSATION INSURANCE CARRIER				CARRIER'S TELEPHONE NUMBER	
ADDRESS OF CARRIER					
NAME OF ADJUSTER		DATE OF INJURY	CLAIM NUMBER		
BODY PART(S)					
ARE YOU RECEIVING WORKER'S COMPENSATION BENEFITS?		IF "YES", BENEFITS PAID			
YES NO		FROM	TO		
<b>11. IF ANNUAL LEAVE PARTICIPANT, INDICATE YOUR DESIRE TO SUPPLEMENT NDI WITH LEAVE</b> NO SUPPLEMENT 75% 100%					
<b>12. HAVE YOU RECOVERED FROM YOUR DISABILITY? .....</b> YES NO					
IF "YES", PLEASE ENTER DATE					
<b>13. HAVE YOU RETURNED TO WORK AFTER THE DATE SHOWN ABOVE IN ITEM 8? .....</b> YES NO					
IF "YES", PLEASE ENTER DATE(S) FULL-TIME PART-TIME					

**PLEASE REVIEW, SIGN, AND DATE BOTH No. 14 AND No. 15.**

<b>14. Health Insurance Portability and Accountability Act Authorization.</b> I authorize any physician, practitioner, hospital, vocational rehabilitation counselor, or workers' compensation insurance carrier to furnish and disclose to employees of California Employment Development Department (EDD) all facts concerning my disability that are under their control. I understand that EDD may disclose information as authorized by the California Unemployment Insurance Code and that such redisclosed information may no longer be protected by this rule. I agree that photocopies of this authorization shall be as valid as the original. I understand that, unless revoked by me in writing, this authorization is valid for fifteen years from the date received by EDD or the effective date of the claim, whichever is later. I understand that I may not revoke this authorization to avoid prosecution or to prevent EDD's recovery of monies to which it is legally entitled. (A large-print version of this text is contained on page 4 of this form.)				
<b>YOUR SIGNATURE (DO NOT PRINT)</b>			<b>DATE SIGNED</b>	
<b>15. Declaration and Signature.</b> I hereby claim benefits and certify that for the period covered by this claim I was unemployed and disabled and that the foregoing statements, including any accompanying statements, are to the best of my knowledge and belief true, correct, and complete. I hereby authorize my employer to furnish and disclose all facts concerning my disability and wages or earnings that are within his/her knowledge. I understand this authorization is granted for a period of fifteen years from the date of my signature or the effective date of the claim, whichever is later. I agree that a photocopy of this authorization shall be as valid as the original.				
<b>YOUR SIGNATURE (DO NOT PRINT)</b>		<b>DATE SIGNED</b>	<b>WORK TELEPHONE NUMBER</b>	<b>HOME TELEPHONE NUMBER</b>
<b>16. Personal Representative</b> signing on behalf of claimant must complete the following: I, _____, represent the claimant in this matter as authorized by _____ power of attorney (attach copy) Declaration of Individual Claiming Disability Insurance Benefits Due an Incapacitated or Deceased Claimant, DE 2522 (see pg. A,#4)				
<b>PERSONAL REPRESENTATIVE'S SIGNATURE (DO NOT PRINT)</b>			<b>DATE SIGNED</b>	
<b>IT IS A VIOLATION OF THE CALIFORNIA UNEMPLOYMENT INSURANCE CODE TO WILLFULLY MAKE A FALSE STATEMENT OR TO KNOWINGLY CONCEAL A MATERIAL FACT IN ORDER TO OBTAIN THE PAYMENT OF ANY BENEFITS.</b>				
<b>NOTE TO NDI CLAIMANT:</b> The NDI office determines the period of eligibility and authorizes payment on claims, but your employer's personnel office has the responsibility for requesting payment from the State Controller. Please contact your employer's personnel office if you have any questions regarding payments.				

## Part C – Physician/Practitioner Certificate

Medical certifications must be completed by a licensed physician or practitioner authorized to certify a patient's disability/serious health condition pursuant to California Unemployment Insurance Code Section 2708.

PATIENT FILE OR ID NO.		PATIENT'S NAME		PATIENT'S SOCIAL SECURITY NUMBER	
<b>17. I ATTENDED THIS PATIENT FOR THE PRESENT MEDICAL PROBLEM</b> FROM <input type="text"/> / <input type="text"/> / <input type="text"/> TO <input type="text"/> / <input type="text"/> / <input type="text"/> AT INTERVALS OF <input type="checkbox"/> DAILY <input type="checkbox"/> WEEKLY <input type="checkbox"/> MONTHLY <input type="checkbox"/> AS NEEDED					
18. HISTORY:			19. OBJECTIVE FINDINGS / DETAILED STATEMENT OF SYMPTOMS:		
20. DIAGNOSIS:					
21. ICD CODE PRIMARY (REQUIRED):			22. ICD CODE, SECONDARY:		
23. TYPE OF TREATMENT AND/OR MEDICATION RENDERED TO PATIENT:				24. REFERRED TO (E.G., SPECIALIST, PT, COUNSELING):	
25A. IF THIS PATIENT IS NOW OR WAS PREGNANT SINCE THE DATE OF TREATMENT REPORTED ABOVE, PLEASE PROVIDE FUTURE EDC OR DATE PREGNANCY TERMINATED:			25B. IF PREGNANCY IS/WAS ABNORMAL, STATE THE ABNORMAL AND INVOLUNTARY COMPLICATION CAUSING MATERNAL DISABILITY:		
26A. IF HOSPITALIZED, IN WHAT HOSPITAL WAS OR IS PATIENT CONFINED AS A REGISTERED BED PATIENT?			26B. IF TREATED IN A SURGICAL CLINIC, IN WHAT SURGICAL CLINIC WAS PATIENT TREATED?		
NAME OF FACILITY			NAME		
ADDRESS					
DATE ENTERED		DATE DISCHARGED		DATE ENTERED	
/ /		/ /		/ /	
<b>27. WAS ABOVE HOSPITALIZATION FOR A SURGICAL PROCEDURE?</b> <input type="checkbox"/> YES <input type="checkbox"/> NO <span style="float:right"><b>REQUIRED</b></span> IF "YES", PLEASE DESCRIBE TYPE: _____ DATE PERFORMED/TO BE PERFORMED: ____/____/____ ICD CODE _____ IF "NO", STATE THE PURPOSE FOR CONFINEMENT: _____ CPT PROCEDURE CODE <b>C</b> _____					
<b>28. AT ANY TIME DURING YOUR ATTENDANCE, HAS THIS PATIENT BEEN INCAPABLE OF PERFORMING HIS/HER REGULAR WORK?</b> <input type="checkbox"/> YES <input type="checkbox"/> NO IF "YES", ON WHAT DATE DID DISABILITY COMMENCE? ____/____/____ (REQUIRED)					
<b>29. DATE YOU RELEASED OR ANTICIPATE RELEASING PATIENT TO RETURN TO HIS/HER REGULAR OR CUSTOMARY WORK.</b> THIS IS A REQUIREMENT OF THE CALIFORNIA UNEMPLOYMENT INSURANCE CODE, AND THE CLAIM WILL BE DELAYED IF NO DATE IS ENTERED. ANSWERS SUCH AS "INDEFINITE" OR "UNKNOWN" ARE NOT ACCEPTABLE. <input type="text"/> / /					
<b>30. WORKERS' COMPENSATION INFORMATION</b> A. IN YOUR OPINION, IS THIS DISABILITY THE RESULT OF "OCCUPATION," EITHER AS AN "INDUSTRIAL ACCIDENT" OR AS AN OCCUPATIONAL DISEASE? (THIS SHOULD INCLUDE AGGRAVATION OF PRE-EXISTING CONDITIONS BY OCCUPATION.) <input type="checkbox"/> YES <input type="checkbox"/> NO B. HAVE YOU REPORTED THIS OR A CONCURRENT DISABILITY TO ANY INSURANCE CARRIER AS AN INDUSTRIAL DISABILITY LEAVE OR WORKERS' COMPENSATION CLAIM? <input type="checkbox"/> YES <input type="checkbox"/> NO C. IF "YES", GIVE NAME OF CARRIER OR FIRM: _____					
<b>31. DRUG- AND ALCOHOL-RELATED CLAIMS</b> A. ARE YOU COMPLETING THIS FORM FOR THE SOLE PURPOSE OF REFERRAL OR RECOMMENDATION TO AN ALCOHOLIC RECOVERY HOME OR DRUG-FREE RESIDENTIAL FACILITY? <input type="checkbox"/> YES <input type="checkbox"/> NO B. IF "YES", PLEASE PROVIDE: FACILITY NAME: _____ TELEPHONE NUMBER: _____ ADDRESS: _____ DATE ENTERED: ____/____/____ DATE DISCHARGED: ____/____/____ C. IS THIS PATIENT UNDER YOUR DIRECT MEDICAL CARE? ..... <input type="checkbox"/> YES <input type="checkbox"/> NO					
32. FURTHER COMMENTS (IF INDICATED)					
33. WOULD DISCLOSURE OF THIS INFORMATION TO YOUR PATIENT BE MEDICALLY OR PSYCHOLOGICALLY DETRIMENTAL? <input type="checkbox"/> YES <input type="checkbox"/> NO					

**Physician/Practitioner's Certification:**

I certify under penalty of perjury that the patient is unable to perform his/her regular or customary work because of the listed disabling condition(s). I have performed a physical examination and/or treated the patient. I am authorized to certify a patient disability or serious health condition pursuant to California Unemployment Insurance Code Section 2708.

I further certify that I am a \_\_\_\_\_ licensed to practice by the State of \_\_\_\_\_  
 (Type of physician/practitioner) (Specialty, if any)

\_\_\_\_\_  
 (Print or type physician/practitioner name) (Original signature of attending physician/practitioner) **Rubber Stamp is Not Acceptable.**

\_\_\_\_\_  
 No. and Street City State ZIP Code State License No. Telephone No. Date Signed

Under sections 2116 through 2117.5 of the California Unemployment Insurance Code, it is a violation for any individual who, with intent to defraud, falsely certifies the medical condition of any person in order to obtain disability insurance benefits, whether for the maker or for any other person, and is punishable by imprisonment and/or a fine not exceeding \$20,000.

Below is a large print version of the text of Part B, Question 14.

Please sign and date the smaller print version on page 2 of this claim form.

#### **14. Health Insurance Portability and Accountability Act Authorization.**

I authorize any physician, practitioner, hospital, vocational rehabilitation counselor, or workers' compensation insurance carrier to furnish and disclose to employees of California Employment Development Department (EDD) all facts concerning my disability that are under their control.

I understand that EDD may disclose information as authorized by the California Unemployment Insurance Code and that such redisclosed information may no longer be protected by this rule.

I agree that photocopies of this authorization shall be as valid as the original.

I understand that, unless revoked by me in writing, this authorization is valid for fifteen years from the date received by EDD or the effective date of the claim, whichever is later.

I understand that I may not revoke this authorization to avoid prosecution or to prevent EDD's recovery of monies to which it is legally entitled.